**INTEREST RATES MARKET NOTICE**

**Date: 4 May 2021**

**Subject:** New Financial Instrument Listing

**(PEPKOR HOLDINGS LIMITED – “PEP03”)**

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The JSE Limited has granted a listing to **PEPKOR HOLDINGS LIMITED** on Interest Rate Market with effect from 5 May 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** PEP03

**Nominal Issued** R 1 435 000 000

**Issue Price** 100%

**Coupon** 5.195% (3 Month JIBAR as at 30 Apr 2021 of 3.675% plus 152bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 May 2024

**Books Close Date** 26 January, 25 April, 26 July, 26 October

**Interest Payment Date(s)** 5 February, 5 May, 5 August, 5 November

**Last Day to Register** By 17:00 on25 January, 24 April, 25 July, 25 October

**Issue Date** 5 May 2021

**Date Convention** Following

**Interest Commencement Date** 5 May 2021

**First Interest Payment Date** 5 August 2021

**ISIN No.** ZAG000175969

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/PEP03%20PricingSupplement0505.PDF*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/PEP03%20PricingSupplement0505.PDF)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 5207000